

PROGRAM REVIEW COMMITTEE CONCEPT PRIORITIZATION & LEVEL OF EFFORT

December 18, 2024

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WRAP REQUIREMENTS

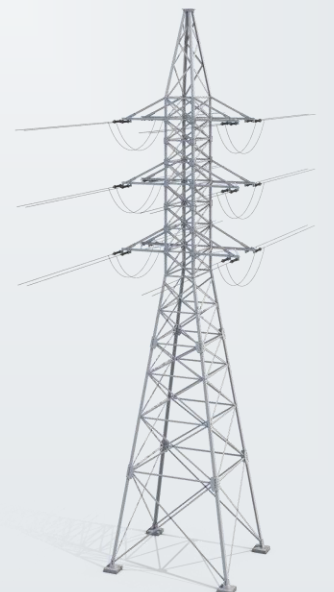
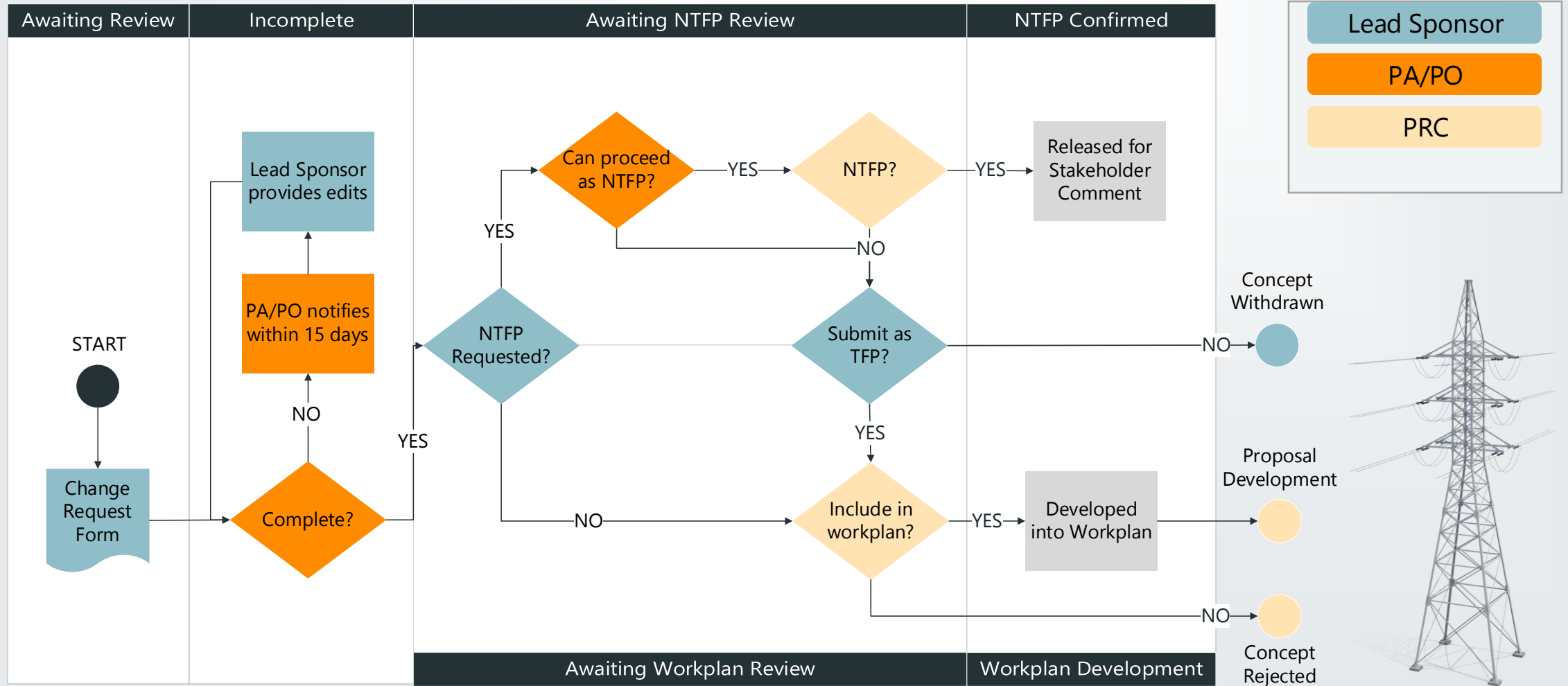
» WRAP Tariff

- §3.4.2 The PRC shall establish a process and criteria for receiving and reviewing proposed amendments to this Tariff and the Business Practice Manuals. Such review will include procedures for stakeholder comment.

» BPM 301 PRC Workplan Development and Approval

- §4.2 The PRC will prioritize Concepts received in the compiled list according to a PRC-determined method involving established criteria. The PRC will aim to reach agreement on prioritization via consensus, however, given a situation where consensus is not achieved, the PRC will vote on a prioritized slate of Concepts. This prioritization process will be complete by February 1.
- §4.4 Once the Program Administrator receives the prioritized Concept list, the Program Administrator will work with the Program Operator to give each Concept in the list a level of effort ranking. This level of effort ranking will include a description of the requirements for addressing each Concept (Program Administrator and Program Operator support, Participant engagement, etc.) as well as the anticipated timeline. The PRC will be supplied with the criteria used to determine the level of effort ranking. The level of effort review will be completed by February 15.

FROM CONCEPT TO WORKPLAN (FLOWCHART)



FROM CONCEPT TO WORKPLAN (SCHEDULE)

- » If the PRC agrees a Concept is a Non-Task Force Proposals (NTFP) it goes straight to comment (see BPM 302)
- » Concepts that require further development may become part of the PRC's **Workplan** and eventually have **Task Forces** assigned to them to build them into Proposals ready for comment
- » The WRAP team will **compile** all Concepts submitted in the previous year and submit them to the PRC by **January 15**
- » As part of the Concept compilation, the Program Administrator will undertake an initial **high-level level of effort (LOE) review** to aid the PRC in its prioritization of Concepts (this is in addition to the PA/PO LoE review post PRC prioritization)
- » The PRC will **prioritize Concepts** at its in-person meeting in Arizona on **January 23rd, 2025**
- » This will be followed by a Program Administrator/Program Operator (PA/PO) **detailed LOE review** of each PRC prioritized Concept
- » Following PRC prioritization and detailed PA/PO LOE review, the PRC will begin **drafting its annual Workplan** to be approved by the WPP Board in **June**

Activity/Milestone	Deadline	Process Owner
Final Day to Submit Change Request Forms	December 31	Lead Sponsor
Concept Compilation Delivered to PRC	January 15	Program Administrator
PRC Prioritization of Concepts	January 15 - February 1	PRC
Level of Effort Review	February 1 - February 15	Program Administrator/Program Operator
Completion of Draft Workplan	February 15 - March 15	PRC
Stakeholder Comment Period	March 15 - April 15	Stakeholders
Revision of Workplan	April 15 - May 15	PRC
Distribution to the Board	May 15	Program Administrator
Board Approval of Workplan	June 1	Board
Final Revisions* <i>*as needed</i>	June 1 - June 15	PRC

INITIAL HIGH-LEVEL LOE REVIEW

- » To assist the PRC in its prioritization of Concepts, the PA will tag each Concept according to WRAP area(s) and the anticipated effort to develop the Concept into a Proposal ready for comment

WRAP Areas	Time Rank
<ul style="list-style-type: none">• Forward Showing• Operations Program• Legal• Transmission• IT (Implementation)	<p>Short (couple of months)</p> <p>Medium (a few months)</p> <p>Long (many months to over a year)</p>

- » **Example Concept:** Develop a more sophisticated load growth methodology

- WRAP Areas: Forward Showing
- Time Rank: Medium/Long

- » **Example Concept:** Create a standard form for describing forecasting methodology used in the Sharing Calculation

- WRAP Areas: Operations Program, Legal
- Time Rank: Short



PRC PRIORITIZATION (4 PHASES/XI STAGES)

» Phase 1: Divide Concepts into two categories (consensus/vote)

I) URGENT

II) UNURGENT

» Phase 2: Further divide Concepts into subcategories (consensus/vote)

III) CRITICAL

IV) IMPORTANT

V) HIGH PRIORITY

VI) LOWER PRIORITY

» Phase 3: Prioritize with each subcategory (consensus/vote)

VII) 1...2...3...4...

VIII) 1...2...3...4...

IX) 1...2...3...4...

X) 1...2...3...4...

» Phase 3: Combine into prioritized slate of Concepts

XI) 1...2...3...4...5...6...7...8...9...10...11...12...13...14...15...16...

DETAILED PA/PO LOE REVIEW

- » Following the PRC's prioritization of Concepts, the PA/PO will undertake a detailed level of effort review, assessing the required internal and external expertise needed on a Task Force and an estimate of the time taken to go from the Concept to a Proposal ready for comment

WRAP Expertise Areas	External Expertise Areas	Est. Number of Months
<ul style="list-style-type: none">• Forward Showing• Operations Program• Policy• Legal (internal)• Business• IT (Implementation)	<ul style="list-style-type: none">• Transmission• Load Growth• Legal (external)• Resource developer• Resource manufacturer• Public Interest• Retail competition• State regulation• Transmission	"X" months

- » **Example Concept:** Develop a more sophisticated load growth methodology

- WRAP Expertise: Forward Showing/Policy (1)
- External Expertise: Load Growth methods (1)
- Estimate number of months for a Task Force to develop the Concept: (6)
- Total LOE Score: (8)

- » **Example Concept:** Create a standard form describing forecasting methodology used in the Sharing Calculation

- WRAP Expertise: Operations Program/Legal (1)
- External Expertise: (0)
- 1
- Total LOE Score: (2)